



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
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		_____	_____

3.

	_____	_____	
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		_____	_____
()	_____	_____
		_____	_____

US\$12,000,000.00

II.

	(1)	(2)	
	_____	_____	_____
	695,060,996	_____	_____
	-	_____	_____
	695,060,996	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,214,000					11,214,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1.

(/ /)

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(1)

()

(/ /)

(/ /)

2.

1. 930,000,000

5%

924,000,000

924,000,000

72,142,467

() 5790

(I)

()

(/ /) (/ /)

2.

()

(I)

()

(/ /) (/ /)

3.

()

(I)

()

(/ /) (/ /)

4.

()

(I)

()

(/ /) (/ /)

C. ()

()

()

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /) _____

8. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /)

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— _____
_____)

1. ()

2.